u3a Maldon and District

INDIVIDUAL MEMBERSHIP APPLICATION FORM to 31st August 2027
One form per Member. A couple may use one cheque to cover both enrolments.

Title	Forename	Surname

Address	Preferred Salutation if different from Forename above	
	Phone No	ExD? Y/N
	Mobile No	
Post Code	**Email** **(CAPITALS PLEASE FOR LEGIBILITY)**	

Emergency Contact	Name	Mobile No

The Committee will always communicate with you via email where possible.

Qualification, Terms, Conditions and Conduct for Membership.
Membership is open to all when their full-time employment has permanently ceased, irrespective of their age, and who reside in Maldon and the surrounding area.

All members should:

- Abide by the Principles of the u3a movement.
- Always act in the best interests of the u3a and never do anything to bring the u3a into disrepute.
- Abide by the terms and conditions of the Constitution.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any change in your personal details.

Annual subscription: £21.00* per person. If you also want the 'u3a Matters' magazine, then the subscription is £25.00* per person (of which £21* qualifies for Gift Aid). This can be paid electronically into Barclays Bank, account name – Maldon u3a, sort code 20-54-30; A/C No 53198995, the reference you use MUST be your forename and surname; or if you wish, you can still pay by cheque which should be made payable to Maldon u3a.
**see below for reduced subscription if joining part way through the membership year*.

PRIVACY STATEMENT. We maintain a computer database of members' details. The information on this form is stored in that database and used for administration purposes by Maldon u3a Executive Committee and their appointed representatives, the lawful basis for collecting this information is legitimate interest/contract. Please indicate below whether you give Maldon u3a permission to use the information you have supplied in the following ways:

- To store it securely for membership purposes.
- To communicate with you as a u3a member.
- To share with group leaders for those groups that you are a member of.
- To send you general information about the Third Age Trust.
- To add your name and address to the direct mailing list for the u3a Matters magazine and being shared with the company who oversee the printing and distribution of the Trust Magazines and for our monthly Newsletter.
- To use the name and telephone number of your Emergency Contact.

YES, I Agree ☐

You can request for your data not to be used for any of these purposes at any time by contacting the Membership Secretary.

Signed…… Date……

Please send this completed form (whether paying electronically or by cheque - which must be attached) to the **u3a Membership Secretary, c/o 30 The Spinnaker, South Woodham Ferrers, Chelmsford CM3 5GL.** Email **membership_maldonu3a@outlook.com**.

Please tell us how you heard about us ……

Please see overleaf for the Charity Gift Aid Declaration.

Charity Gift Aid Declaration – single donation

Boost your donation by 25p of Gift Aid for every £1 you donate. Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer. To Gift Aid your donation you must tick the box below:

☐ I want to Gift Aid my donation of £21.00* to Maldon u3a, charity no. 1086182.

I am a UK taxpayer and understand that if I pay less Income Tax and / or Capital Gains Tax in the current tax year than the amount of Gift Aid claimed on all my donations it is my responsibility to pay any difference.

My Details:

Title		Forename	Surname
	Address		

Please notify us if you want to cancel this declaration, change your name or home address or no longer pay sufficient tax on your income and / or capital gains. If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

Signed……. Date……

***Reduced subscription if joining part-way through the membership year**.

Including the 'u3a Matters' magazine:

Joining month	£	Joining month	£	Joining month	£	Joining month	£
September	25 *(21)*	December	25 *(21)*	March	20 *(18)*	June	15 *(14)*
October	25 *(21)*	January	20 *(18)*	April	15 *(14)*	July	25** *(21)*
November	25 *(21)*	February	20 *(18)*	May	15 *(14)*	August	25** *(21)*

The figure in parenthesis is the eligible amount for Gift Aid.

***As subscriptions for the following year are collected in July and August, this includes the subscription for the next year to save you having to renew almost immediately after joining.*

Excluding the 'u3a Matters' magazine:

The subscription is the figure shown in parenthesis in the table above.